



AmFlexi Maturity 4

March 2021

AmFlexi Maturity 4 (the "Fund") seeks to provide regular income.

The Fund is suitable for investors seeking:

- an investment that aims to provide regular income*;
- participation in the local and overseas sukuk market; and
- potentially higher returns than the AmBank Islamic Berhad 12-month Term Deposit-i rate (fixed as at Commencement Date).

Notes: *Income distribution (if any) will be in the form of cash

Any material change to the investment objective of the Fund would require Unit Holders' approval.

Investment Strategy

- The Fund seeks to achieve its investment objective by investing a maximum of 95% of the Fund's NAV in both rated and/or unrated sukuk such as sovereign sukuk, quasi-sovereign sukuk and corporate sukuk.
- For rated sukuk, the Fund may invest in sukuk with a minimum credit rating of BB- or its equivalent as rated by a local or global rating agency at the time the purchase is made.
- The Fund may utilise Islamic financial derivatives (such as Islamic forward contracts) on a rolling basis solely for the purpose of hedging the Fund's exposure to foreign currency, if any. The Fund will invest in countries where the regulatory authority is an ordinary or associate member of International Organization of Securities Commissions (IOSCO).

Source: AmFunds Management Berhad

Fund Details

Fund Category / Type	3-year close-ended sukuk fund / Income
Fund Launch Date	11 August 2020
Offer Price at Launch	MYR 1.0000
NAV (28 Feb 2021)	MYR 1.0166
Total Units (28 Feb 2021)	25.80 million
Fund Size (28 Feb 2021)	MYR 26.23 million
Annual Management Fee	Nil
Annual Trustee Fee	Up to 0.03% p.a. of the NAV of the Fund (excluding foreign sub-custodian fee and charges, where applicable)
Entry Charge	Up to 3.00% of the Offer Price
Exit Fee	Up to 3.00% of NAV per unit of the Fund Unit Holders will not be subject to an exit penalty fee as a result of Early Termination of the Fund.
Redemption Payment Period	If an application with complete documentation is accepted by us or our appointed distributors before 4.00 p.m. on Wednesday, it will be processed at the closing NAV per unit of the same Business Day. If an application with complete documentation is accepted by us or our appointed distributor after 4.00 p.m. on a Wednesday (which is a Business Day), it will be processed at the closing NAV per unit of the next Wednesday. Within ten (10) calendar days of processing the transaction form.
Investment Manager	AmIslamic Funds Management Sdn Bhd
Income Distribution	Subject to availability of income, distribution will be paid once a year

Source: AmFunds Management Berhad

Top 5 Holdings (as at 28 February 2021)

LCSB IMTN 4.600% 13.01.2023 (Sukuk)	18.54%
UEMS IMTN 4.00% 09.06.2023 - Issue No. 10 (Sukuk)	17.77%
MUAMALAT IMTN 5.500% 25.11.2021 (Sukuk)	17.63%
AFFIN ISLAMIC T2 SUKUK MURABAHAH 5.05% 23.10.2028 (Sukuk)	17.27%
EMAA 4.564 06/18/24 (Sukuk)	16.55%

Source: AmFunds Management Berhad

Asset Allocation* (as at 28 February 2021)

Corporate Sukuk	75.90%
Foreign Corporate Sukuk	16.55%
Money market deposits and cash equivalents	7.60%
Forward contract	-0.05%

* As percentage of NAV. Please note that asset exposure for the Fund is subject to frequent change on a daily basis.
Source: AmFunds Management Berhad

Fund Performance (as at 28 February 2021)

There is no fund performance record as the Fund is launched less than one (1) year.

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Investors are advised to read and understand the contents of the Prospectus dated 11 August 2020 for AmFlexi Maturity 4, including any supplementary made thereof from time to time ("Prospectus(es)") and its Product Highlights Sheet ("PHS"), obtainable at www.aminvest.com, before making an investment decision. The Prospectus(es) and PHS have been registered with the Securities Commission Malaysia, who takes no responsibility for its contents. The Securities Commission Malaysia has not reviewed this advertisement material. Investors may wish to seek advice from a professional advisor before making an investment.

The Fund's units will only be issued upon receipt of the complete application form accompanying the Prospectus(es). Past performance of the Fund is not an indication of its future performance. The Fund's unit prices and income distribution payable, if any, may rise or fall. Where a unit split/distribution is declared, investors are advised that following the issue of additional units/distribution, the Net Asset Value ("NAV") per unit will be reduced from pre-unit split NAV/cum-distribution NAV to post-unit split NAV/ex-distribution NAV. Please be advised that where a unit split is declared, the value of investor's investment in Malaysian Ringgit will remain unchanged after the distribution of the additional units.

Investments in the Fund are exposed to rate of return risk, income distribution risk, liquidity risk, counterparty credit risk, credit and default risk, currency risk, asset-liability mismatch risk, early termination risk and Shariah non-compliance risk. Please refer to the Prospectus(es) for detailed information on the specific risks of the fund(s). Investors are advised to consider these risks and other general risk elaborated, as well as the fees, charges and expenses involved. While our Shariah-compliant fund(s) have been structured to conform to Shariah principles, investors should seek their own independent Shariah advice prior to investing in any of our Shariah-compliant fund(s).

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