



FIRST SUPPLEMENTAL PROSPECTUS

MUAMALAT INVEST i-INSTITUTIONAL MONEY MARKET FUND

Date of Constitution: 18 September 2020

MANAGER:

MUAMALAT INVEST SDN BHD

Registration No. 199601012286 (384635-P)

TRUSTEE:

MAYBANK TRUSTEES BERHAD

Registration No. 196301000109 (5004-P)

This First Supplemental Prospectus is dated 15 September 2023.

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS FIRST SUPPLEMENTAL PROSPECTUS, WHICH IS TO BE READ TOGETHER WITH THE PROSPECTUS DATED 12 OCTOBER 2020. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON PAGE 5 OF THIS FIRST SUPPLEMENTARY PROSPECTUS DATED 15 SEPTEMBER 2023.

RESPONSIBILITY STATEMENT

This First Supplemental Prospectus has been reviewed and approved by the directors of Muamalat Invest Sdn. Bhd. ("Manager") and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this First Supplemental Prospectus false or misleading.

STATEMENT OF DISCLAIMER

The Securities Commission Malaysia has authorized Muamalat Invest i-Institutional Money Market Fund ("Fund") and a copy of this First Supplemental Prospectus has been registered with the Securities Commission Malaysia.

The authorization of the Fund, and the registration of this First Supplemental Prospectus, should not be taken to indicate that the Securities Commission Malaysia recommends the said Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in this First Supplemental Prospectus.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of the Manager who is responsible for the Fund and takes no responsibility for the contents in this First Supplemental Prospectus. The Securities Commission Malaysia makes no representation on the accuracy or completeness of this First Supplemental Prospectus, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

Investors should note that they may seek recourse under the Capital Markets and Services Act 2007 for breaches of securities laws including any statement in this First Supplemental Prospectus that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this First Supplemental Prospectus or the conduct of any other person in relation to the Fund.

Muamalat Invest i-Institutional Money Market Fund has been certified as being Shariah-compliant by the Shariah Adviser appointed for this Fund.

This First Supplemental Prospectus is not intended to and will not be issued and distributed in any country or jurisdiction other than in Malaysia. The Manager reserves the right not to sell to any person other than a Malaysian resident or citizen, any Units of the Fund to which this First Supplemental Prospectus relates.

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1) DEFINITIONS

Summary of Amendments:

1. Amended/new definitions.

Deed	: means the principal deed dated 24 July 2020 and the first supplemental deed dated 29 March 2023 in respect of the Fund, all entered into between the Manager and the Trustee and include any further amendment(s), supplemental(s), variation(s) and/or replacement(s) made from time to time in relation thereto;
distributors	: any relevant persons and bodies appointed by the Manager from time to time, who are responsible for selling units of the Funds, including IUTAs;
fund manager	: means a person who undertakes the fund management function, or part thereof, for a unit trust fund and who is either– (a) a holder of a Capital Markets Services Licence for the regulated activity of fund management; or (b) in the case of a company outside Malaysia, a person properly licensed or authorised by the relevant regulator in its home jurisdiction to carry out fund management activities;
IUTA	: refers to Institutional Unit Trust Scheme Adviser, a corporation registered with Federation of Investment Managers Malaysia and authorised to market and distribute unit trust schemes of another party;
Latest Practicable Date or LPD	: 30 June 2023, in which all information provided herein, shall remain current and relevant as at such date;
licensed bank	: has the meaning assigned to it in the Financial Services Act 2013;
licensed investment bank	: has the meaning assigned to it in the Financial Services Act 2013;
licensed Islamic bank	: has the meaning assigned to it in the Islamic Financial Services Act 2013;
Manager/we/us	: refers to Muamalat Invest Sdn Bhd (Registration No. 199601012286 (384635-P)), the management company of the Fund and includes its permitted assigns and successors in title and any new or replacement management company of the Fund;
Prospectus	: means the prospectus dated 12 October 2020 in respect of the Fund entered into between the Manager and the Trustee and include any amendment(s), supplemental(s), variation(s) and/or replacement(s) made from time to time in relation thereto;
related party	: means: (a) the management company of the Fund; (b) the trustee of the Fund; (c) a director, chief executive officer or major shareholder of the management company; or (d) a person connected with any director, chief executive officer or major shareholder of the management company; or a person connected with the management company or trustee;

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SC	: means the Securities Commission Malaysia established under the Securities Commission Malaysia Act 1993;
securities lending	: means transactions whereby a fund lends its securities to a counterparty for an agreed rate;
special resolution	: means a resolution passed at a meeting of Unit Holders duly convened in accordance with the Deed by a majority of not less than three-fourths (3/4) of the Unit Holders present and voting at the meeting in person or by proxy. For the avoidance of doubt, "three-fourths (3/4) of the Unit Holders present and voting at the meeting in person or by proxy" means three-fourths (3/4) of the votes cast by the Unit Holders present and voting at the meeting in person or by proxy.
	For the purposes of terminating or winding-up the Fund, "Special Resolution" means a resolution passed at a meeting of Unit Holders duly convened in accordance with this Deed by a majority in number representing at least three-fourths (3/4) of the value of the Units held by the Unit Holders present and voting at the meeting in person or by proxy;
Trustee	: refers to Maybank Trustees Berhad (Registration No. 196301000109 (5004-P)), the trustee appointed for the Fund;
units in circulation	: means units created and fully paid;
unit trust fund	: has the meaning assigned to 'unit trust scheme' in the CMSA, and includes a sub-fund of an umbrella fund;

2. Deleted definitions:

Islamic bank	: means a bank licensed under the Islamic Financial Services Act 2013;
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2) CORPORATE DIRECTORY

Summary of Amendments:

1. Amended the wordings on "The Manager".

THE MANAGER

NAME	: MUAMALAT INVEST SDN. BHD.
REGISTRATION NO.	: 199601012286 (384635-P)
REGISTERED OFFICE	: 30 th Floor, Menara Bumiputra Jalan Melaka 50100 Kuala Lumpur
BUSINESS ADDRESS	: 4 th Floor, Menara Bumiputra Jalan Melaka 50100 Kuala Lumpur
TELEPHONE NO.	: 03-2615 8400
FAX NO.	: 03-2070 0157
EMAIL ADDRESS	: misb@muamalat.com.my
WEBSITE	: www.muamalat.com.my

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2. Amended the wordings on “The Trustee”.

THE TRUSTEE

NAME : MAYBANK TRUSTEES BERHAD
REGISTRATION NO. : 196301000109 (5004-P)
REGISTERED OFFICE : 8th Floor, Menara Maybank
AND BUSINESS OFFICE 100 Jalan Tun Perak
50050 Kuala Lumpur
TELEPHONE NO. : 03-2070 8833
FAX NO. : 03-2070 9387
EMAIL ADDRESS : mtb.ut@maybank.com.my
WEBSITE : www.maybank2u.com.my

3. Amended the wordings on “The Shariah Adviser”.

THE SHARIAH ADVISER

NAME : BANK MUAMALAT MALAYSIA BERHAD
REGISTRATION NO. : 196501000376 (6175-W)
REGISTERED OFFICE : 30th Floor, Menara Bumiputra
Jalan Melaka
50100 Kuala Lumpur
BUSINESS ADDRESS : 20th Floor, Menara Bumiputra
Jalan Melaka
50100 Kuala Lumpur
TELEPHONE NO. : 03-2615 8400
FAX NO. : 03-2031 0634
EMAIL ADDRESS : shariah.group@muamalat.com.my
WEBSITE : www.muamalat.com.my

3) CHAPTER 1: DETAILED INFORMATION ON THE FUND

1.1 FUND PROFILE

Summary of Amendments:

1. Replaced “Investment Committee” with “Oversight Committee”.

Investment Policy and Strategy

The investment policy of the Fund is to invest up to 100% of its NAV in liquid and low risk Ringgit denominated Islamic deposits and Islamic money market instruments issued by financial institutions.

The minimum credit rating for financial institutions in relation to Islamic deposits and Islamic money market instruments shall be “A3” by RAM Rating Services Berhad (“RAM”) or “A-” by Malaysian Rating Corporation Berhad (“MARC”) or other equivalent rating by any other similar rating agencies. The minimum credit rating for investments in Islamic money market instruments shall be “P3” by RAM Ratings or “MARC-3” by MARC or other equivalent rating by any other similar rating agencies. Any downgrade in the credit rating of the instruments or financial institution would require a thorough re-evaluation and be tabled to the Oversight Committee for deliberations. The necessary decision on the instruments or financial institution, such as selling of the downgraded instruments etc. would be finalised in the Oversight Committee meeting, taking into consideration the proposed rectification actions from the Manager.

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The Islamic money market instruments may include:

- (i) Short term Islamic investment accounts;
- (ii) Short term Islamic negotiable instruments;
- (iii) Short term Islamic repurchase agreement; and
- (iv) Short term Islamic commercial papers.

The Fund will be actively managed to provide liquidity to meet any short-term cash flow requirements.

Note: Please note that the Fund is neither a capital guaranteed nor a capital protected fund.

1.4 GENERAL RISKS OF INVESTING IN UNIT TRUST FUND

Summary of Amendments:

1. Amended the definition of “Financing/Loan Risk”.
2. Added the definition of “Shariah Non-Compliance Risk”.
3. Deleted “Liquidity Risk” due to redundancy.

Prior to making an investment, prospective investors should consider the following risk factors carefully in addition to the other information set forth elsewhere in this Prospectus. Although the Manager seeks to mitigate risks by investing in a diversified portfolio, investors should be warned that there are potential risks in investing in unit trust funds. They include:

Fund Management Risk

This risk refers to the day-to-day management of the Fund by the Manager which will impact the performance of the Fund. For example, investment decisions undertaken by the Manager, as a result of an incorrect view of the market or any noncompliance with internal policies, investment mandate, the deed, relevant law or guidelines due to factors such as human error or weaknesses in operational process and systems, may adversely affect the performance of the Fund.

Market Risk

Market risk refers to the possibility that an investment will lose value because of a general decline in financial markets, due to economic, political and/or other factors, which will result in a decline in the Fund's NAV.

Performance Risk

There is no guarantee in relation to the investment returns or on distribution to Unit Holders.

Inflation Risk

This is the risk that investors' investment in the Fund may not grow or generate income at a rate that keeps pace with inflation. This would reduce investors' purchasing power even though the value of the investment in monetary terms has increased.

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Financing/Loan Risk

This risk occurs when investors take a financing/loan to finance their investment. The inherent risk of investing includes investors being unable to service the financing/loan payments. In the event units are used as collateral, an investor may be required to top-up the investors' existing instalment if the prices of units fall below a certain level due to market conditions. Failing which, the units may be sold at a lower net asset value per unit as compared to the net asset value per unit at the point of purchase towards settling the financing/loan.

Non-Compliance Risk

The risk that a management company and other parties associated with a unit trust fund inadvertently fails to comply with the rules set out in the Fund's deed, or the law that governs the Fund, or act fraudulently or dishonestly. It also includes the risk of a management company failing to comply with internal control procedures due to an oversight. The non-compliance may expose the Fund to higher risks that may result in a fall in the value of the Fund.

Shariah Non-Compliance Risk

This refers to the risk of the Fund not conforming to Shariah Investment Guidelines due to investment in Shariah non-compliant instrument or reclassification of Shariah status. In the event that the Manager is required to rectify any Shariah non-compliance by disposing the related instrument, any losses from disposal due to investment in Shariah non-compliant instrument will be borne by the Manager whereas any losses from disposal due to reclassification of Shariah status will be borne by the Fund. In any circumstances, gain received from disposal shall be channelled to baitulmal and/or charitable bodies as approved by the Shariah Adviser.

1.5 SPECIFIC RISKS OF INVESTING IN THE FUND

Summary of Amendments:

1. Amended the definition of "Profit/Interest Rate Risk".

Credit/Default Risk

Credit or default risk is a concern when the Fund makes a placement in Islamic deposits and/or invests in Islamic money market instruments. The risk may arise when the financial institutions are unable to make timely payments on profit and/or principal from realisation of investments upon maturity. This may lead to a default in the payment of principal and/or profit and ultimately affecting the value of the Fund. We intend to mitigate this risk by making placement in Islamic deposits and/or investing in Islamic money market instruments issued by financial institutions having minimum credit rating of "A3" by RAM or "A-" by MARC or other equivalent rating by any other similar rating agencies.

Profit/Interest Rate Risk

Profit/Interest rates offered by the financial institutions will fluctuate according to the Overnight Policy Rate (OPR) determined by BNM and this has a direct correlation with the Fund's investments in Islamic deposits and/or Islamic money market instruments. The movement of profit/interest rates may affect the Fund. If profit/interest rate decreases, the Fund may achieve lower returns as a result of re-investments of Islamic deposits and/or Islamic money market instruments at a lower rate and vice versa.

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For investment in Islamic commercial papers, generally the profit/interest rate has an inverse relationship with the price of the instruments. Hence, when the profit/interest rate increases, the price of the instruments in the Fund's portfolio may decrease and vice versa.

The above-mentioned profit/interest rate movement is a general indicator that may have an impact on the management and performance of the Fund. This does not suggest that this Fund will invest in conventional instruments.

Liquidity Risk

Liquidity risk refers to the ease of liquidating an asset depending on the asset's volume traded in the market. If the Fund holds assets that are illiquid, or are difficult to dispose of, the value of the Fund will be negatively affected when it has to sell such assets at unfavourable prices. To mitigate this risk, the Fund will be placed in Islamic deposits with financial institutions with a minimum credit rating of "A3" by RAM or "A-" by MARC or other equivalent rating by any other similar rating agencies and/or invested in Islamic money market instruments with a minimum credit rating of "P3" by RAM or "MARC-3" by MARC or other equivalent rating by any other similar rating agencies; invested in Islamic money market instruments issued by various issuers; and manage the maturity of the Islamic money market instruments to meet the liquidity requirements of the Fund.

INVESTMENT IN THE FUND IS NOT THE SAME AS PLACING FUNDS IN AN ISLAMIC DEPOSIT WITH A LICENSED FINANCIAL INSTITUTION. THERE ARE RISKS INVOLVED AND INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS WHEN INVESTING IN THE FUND.

4) CHAPTER 2: FEES, CHARGES AND EXPENSES

2.8 OTHER EXPENSES

Summary of Amendments:

1. Added reference on "dealers" for commissions or fees paid;
2. Replaced the "independent investment committee members fee" to "remuneration and out of pocket expenses of the oversight committee members"; and
3. Replaced "interim" with "semi-annual".

The following is a list of expenses directly related to and which will be paid out of the Fund:

- Commissions or fees paid to brokers/dealers;
- Auditors' fee;
- Tax adviser's fee;
- Shariah Adviser's fee (where applicable);
- Valuation fees incurred for valuation of any Shariah-compliant investment of the Fund by independent valuers for the benefit of the Fund;
- Taxes and other indirect or similar duties imposed by the law or government and/or other regulatory authorities required to be paid in connection with any costs, fees and expenses as may be charged to the Fund;
- Cost for modification of the Deed save where such modification is for the benefit of the Manager and/or Trustee;

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- Costs, fees and expenses incurred for any meeting of the Unit Holders save where such meeting is convened for the benefit of the Manager and/or the Trustee;
- Remuneration and out of pocket expenses of the oversight committee members;
- Other fees and/or expenses directly related to the Fund such as printing and publishing semi-annual and annual reports; and
- Any other fees and/or expenses allowed under the Deed.

5) CHAPTER 3: TRANSACTION INFORMATION

3.2 PRICING POLICY

Summary of Amendments:

1. Amended the definition of "Incorrect Pricing".

Incorrect Pricing

Subject to any relevant laws, if there is an error in the pricing of the NAV per Unit of the Fund, the Manager will take immediate remedial action to correct the error. Rectification shall, where necessary, extend to the reimbursements of money as follows if the error is at or above the significant threshold of 0.5% of the NAV per Unit:

- (a) by the management company to the Fund;
- (b) from the Fund to the management company; or
- (c) by the management company to unit holders and former unit holders.

If the amount to be reimbursed to an individual account is less than RM10.00 or in the case of a foreign currency class of unit, less than 10.00 denominated in the respective foreign currency denomination, the requirement to reimburse does not apply.

3.3.1 PURCHASE OF UNITS

Summary of Amendments:

1. Amended the definition of "Purchase of Units" including the removal of bank drafts as mode of payment and the Fund's bank account name.

Investors can obtain this Prospectus and an application form for Units from the Manager's office or any of the authorised distributors of the Manager. This Prospectus is also available at the Manager's website at www.muamalat.com.my. The application for Units of the Fund may be conducted at the Manager's office. Kindly contact us for more details on the list of our authorised distributors or any other channels as the Manager may decide from time to time.

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Any application for Units received or deemed to have been received by the Manager on or before 12.00 p.m. (or such other time as the Manager may deem fit in its discretion) on a Business Day ("the cut-off time"), the Selling Price would be the NAV per Unit at the end of the Business Day on which the application for Units is received by the Manager. Any application for Units received or deemed to have been received after 12.00 p.m. or such other time as the Manager may deem fit in its discretion would be considered as having been received on the next Business Day and would be based on the NAV per Unit on the next Business Day.

The application form should be submitted together with a cheque (made payable as advised by the Manager or its distributors). All cheques have to be crossed and drawn on a local bank. Bank charges (where relevant) for outstation cheques, will have to be borne by investors. Subject to prior arrangements, the Manager reserves the right to accept payment for Units applied for in any other form as may be acceptable to the Manager.

Investors are required to complete application forms which are available at the Business office of the Manager (*please refer to Corporate Directory*).

Note:

- (1) *The Manager reserves the right to accept or reject any application in whole or part thereof without assigning any reason.*
- (2) *Investors are advised not to make payment in cash to any individual agent when purchasing Units of the Fund.*

Regular Investment Plan

Applicants can make regular investment by way of giving standing instructions to their banker for periodic and regular drawdowns to purchase Units of the Fund, provided a duly completed application form and a copy of such standing instruction are forwarded to the Manager's office for record and monitoring purposes.

3.13 TEMPORARY SUSPENSION

Summary of Amendments:

1. Inclusion of new division – "Temporary Suspension".

The Manager may, in consultation with the Trustee and having considered the interests of the Unit Holders, suspend the sale and/or redemption of Units due to exceptional circumstances where the fair value of a material portion of the Fund's assets cannot be reasonably determined. Where such suspension is triggered, the Manager shall notify all Unit Holders in a timely and appropriate manner of its decision to suspend the sale and/or redemption of Units.

The Manager shall cease the suspension as soon as practicable after the exceptional circumstances have ceased, and in any event, within such time as may be prescribed by any relevant law. The period of suspension may be extended if the Manager satisfies the Trustee that it is in the best interests of Unit Holders for the sale and/or redemption of Units to remain suspended and such extension shall be subject to such periodic review as may be prescribed by the relevant law by the Trustee.

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The Fund will hold adequate liquid assets to avoid suspension of the sale and/or redemption of Units of the Fund. If the liquid assets are insufficient to meet redemption requests, the Manager will liquidate the investments of the Fund. Suspension of the Fund will only be carried out once the Manager ensure that all possible avenues to avoid a suspension of the Fund have been exhausted, and only as a last resort

During the suspension period, there will be no NAV per unit available and hence, the Manager will not accept any transactions for the applications, withdrawals, switches and/or transfers of Units. If the applications, withdrawals, switches, and/or transfers of Units is accepted prior to the declaration of the suspension, please note that the request will only be processed on the next Business Day after the cessation of suspension of the Fund.

Unit Holders including prospective Unit Holders (where applicable) will be notified of the suspension and when the suspension is lifted. In such case, Units may not be redeemed and Unit Holders will be compelled to remain invested in the Fund for a longer period than intended. Hence, the investments will continue to be subjected to the risks inherent to the Fund.

6) CHAPTER 4: THE MANAGER OF THE FUND

4.3 BOARD OF DIRECTORS

Summary of Amendments:

1. Reflected the latest “Board of Directors” composition.

Md Khairuddin Hj Arshad (Chairman and Independent Non-Executive Director)
Roshidah Abdullah (Independent Non-Executive Director)
Khairul Kamarudin (Non-Independent Non-Executive Director)
Mohd Faruk bin Abdul Karim (Executive Director)

4.4 OVERSIGHT COMMITTEE

Summary of Amendments:

1. Replaced all information on “Investment Committee” with “Oversight Committee”.

Roles and Responsibilities of the Oversight Committee

The roles and responsibilities of the Oversight Committee of the Fund shall include the following (but not limited to):

- (a) to ensure that the investment strategies selected are properly and efficiently implemented by the Manager or the fund manager (if any);
- (b) to actively monitor, measure and evaluate the fund management performance of the Manager or the fund manager (if any);

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- (c) to ensure investment guidelines and regulations are complied with;
- (d) to approve the appointment of a broker or dealer; and
- (e) to approve the policies and procedures governing cross-trades.

The Oversight Committee will meet at least once every quarter.

4.5 INVESTMENT TEAM

Summary of Amendments:

1. Updated the Manager's Head of Investment and Designated Fund Manager information.

The investment team is responsible for managing, realising, investing or howsoever dealing in accordance with the investment objectives of the Fund. The investment team shall have discretionary authority over the investments of the Fund subject to the Guidelines, the relevant securities laws, the internal procedures as well as the direction of the Oversight Committee of the Fund.

The investment team of the Manager is headed by the Head of Investment, Amirudin bin Abdul Hamid. The team will report directly to the Oversight Committee on a regular basis on the status of the portfolio of the Fund, proposed investment strategy and discuss matters relating to the portfolio.

Mohd Haziq Bin Hasiron

Designated Fund Manager

Mohd Haziq Bin Hasiron began his career in 2010 with Bank Islam Malaysia Berhad where he served 6 years in Electronic Banking and Cash Management Department. In 2016, he joined DRB Hicom and was attached to the Treasury Department. Currently, he is with Muamalat Invest Sdn Bhd since 2017, as a money market dealer under the Investment Department.

4.7 SHARIAH ADVISER

Summary of Amendments:

1. Updated the role of Shariah Adviser; and
2. Reflected the latest "Shariah Adviser" composition and profiles.

Responsibilities of the Shariah Adviser

The Shariah Adviser functions independently from the Manager and has responsibility only to the Fund's Unit Holders. The Shariah Adviser meets at least half yearly or from time to time to advise the Manager on the conformance of the investments, operations and marketing aspects of the Fund with the Shariah principles.

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The role of Shariah Adviser is to:

- (i) provide Shariah expertise and advice on Shariah matters in relation to the Islamic capital market products or the Islamic capital market service including matters relating to documentation, structure, feature, investment instruments and ensure that all aspects of the products or activities are in accordance with Shariah requirements as set out in the relevant securities laws and guidelines issued by the SC, where documentation includes, where applicable, the deed, prospectus, offering documents and circular to unit holders relating to acquisition or disposal of assets;
- (ii) ensure that the applicable Shariah rulings, principles and concepts endorsed by the SAC of the SC are complied with;
- (iii) apply ijtihad (intellectual reasoning) to ensure all aspects relating to the Islamic capital market products and the Islamic capital market service are in compliance with Shariah, in the absence of any rulings, principles and concepts endorsed by the SAC of the SC;
- (iv) review reports of the compliance officer or any investment transaction report to ensure that the Islamic fund management business and investment activities are Shariah-compliant;
- (v) prepare a report stating its opinion whether the Islamic fund management business has been managed or administered in accordance with Shariah;
- (vi) ensure that the operation and investment activities of the Islamic fund management company is in compliance with Shariah, in line with the relevant applicable laws; and
- (vii) prepare a report that is to be included in the Fund's report stating its opinion whether the Fund has been operated and managed in compliance with Shariah, including rulings, principles and concepts endorsed by the SAC of the SC for the financial period concerned, if the Fund has not been operated and managed according to Shariah and requirements set out for the Fund, the Shariah Committee or Shariah Adviser's report shall highlight the steps taken to address the situation and to prevent the recurrence of the situation.

The Shariah Adviser

Bank Muamalat Malaysia Berhad ("BMMB") was incorporated on 1 October 1999. It is a full-fledged Islamic financial institution operating under the Islamic Financial Services Act 2013. Its mission is to deliver the best value to the stakeholders and its vision is to be the preferred Islamic financial service provider. Headquartered in Kuala Lumpur, BMMB offers Shariah compliant financial products and services to its customers, irrespective of their race and religious belief. BMMB is a full-fledged commercial bank providing a full range of deposit, financing and banking product and services. Its products and services are comparable with those offered by the conventional banks. Its reach is underpinned by its nation-wide networks of branches, service centers and off-shore branch in Labuan International Financial Centre. BMMB is expanding its business activities through its subsidiaries, involved in Islamic venture capital businesses and the provision of fund management services.

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The following are the designated persons responsible for all Shariah matters for the Fund:

Name	Dr. Ahmad Zakirullah bin Mohamed Shaarani
Position	Member
Experience and Qualifications	Dr. Ahmad Zakirullah bin Mohamed Shaarani is currently a senior lecturer at Faculty of Management and Economics, Universiti Pendidikan Sultan Idris (UPSI), teaching Islamic Banking, Islamic Capital Market, Usul Fiqh and Qawaid Fiqhiyyah in Economic's perspective and other Islamic Finance's subject. He was a registered Shariah Advisor as well as an Internal Shariah Committee member at the Islamic Banking and Finance Institute of Malaysia (IBFIM) and former Shariah Committee of United Overseas Bank (UOB). Currently, he serves as a Shariah Committee member at Hong Leong MSIG Takafu, Shariah Committee at the National Farmers Organization (Pertubuhan Peladang Kebangsaan), a Senior Consultant at Tawafuq Consultancy Sdn Bhd and a Shariah Committee member at Perbadanan Tabung Pembangunan Kemahiran (PTPK). He holds a Diploma in Syariah Islamiyyah from Institute of Islamic and Arabic Language (MADIWA), Taiping Perak and a Bachelor's degree from Al-Azhar University, Tanta, Egypt in 2003. He completed his Master's in Islamic Revealed Knowledge – Majoring in Usul al-Fiqh (Hons) from the International Islamic University Malaysia (IIUM) in 2008. He received his Ph.D in Usul al-Fiqh from University of Malaya in 2017. His areas of specialisation are on Islamic Banking and Finance, Usul al-Fiqh and Zakat.

Name	Dr. Muhamad Azhari bin Wahid
Position	Member
Experience and Qualifications	Dr. Muhamad Azhari bin Wahid is currently a senior lecturer at Universiti Sains Islam Malaysia (USIM) and member of Shariah Committee in FWD Takafu. He graduated from International Islamic University Malaysia (IIUM) with a degree in Fiqh and Usul al-Fiqh (Islamic Jurisprudence) in 2007. He earned his Chartered Islamic Finance Professional (CIFP) in 2012 and Ph.D in Islamic Banking and Finance from INCEIF and University of Gloucestershire, UK, respectively in 2017. He is interested in research and consultation related to fiqh al-Muamalat and Islamic banking and finance. He previously served as a Management Trainee and was later appointed as Executive at BMMB Seremban Branch. Then, he pursued his career as a Shariah Executive at BMMB's Shariah Department, which involved in the day-to-day advisory as well as providing Shariah training to the Bank's staff. His last position at BMMB was Assistant Manager cum acting Head of Shariah Research and Publication. He published several research papers and a number of chapters in books and journal articles. He also presented several papers at various events or conferences at both the local and international levels.

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Name	Dr. Mohd Shahid bin Mohd Noh
Position	Member
Experience and Qualifications	Dr. Mohd Shahid Mohd Noh is currently serves at Malaya University as a lecturer at Academic of Islamic Studies, Economy & Shariah Department since 2018. He has obtained a Diploma Tahfiz Al-Quran wa Al-Qiraat, Darul Quran JAKIM in 2002 and Bachelor of Art in Qiraat Specialization from Maahad Qiraat Shoubra Al-Azhar, Arab Republic of Egypt in 2005. He has completed his first Master in Business Administration (Muamalah), Selangor Islamic College University (KUIS) in 2011 and his second Master in Islamic Financial Practice (MIFP) at INCEIF, Malaysia in 2015. He has succeeded in obtaining his Ph.D. in Faculty of Economy and Muamalat, Malaysia Islamic Science University in 2017. His specialisation areas are in Islamic Financial Transactions, Islamic Capital Market, Islamic Economics, and General Islamic Jurisprudence. He also currently appointed and served as director of Iqra Foundation (Training and Consultancy) and Imam at Masjid Al-Ghufran, Pinggir Taman Tun Dr. Ismail.

Name	Dr. Yusri bin Mohamad
Position	Member
Experience and Qualifications	Dr. Yusri currently serves as a Shariah advisor and consultant in various capacities. He currently appointed as a Chairman of Kolej Professional Baitulmal Kuala Lumpur, Board of Director of Pusat Wakaf Majlis Agama Islam Wilayah Persekutuan (MAIWP) and member of Islamic Religious Council of Federal Territory. In the past, he was an Assistant Professor and Lecturer at the Ahmad Ibrahim Kulliyah of Laws, International Islamic University Malaysia (IIUM). He has held leading posts at the Yayasan Dakwah Islamiah Malaysia (YADIM) from 2014 to 2018, an Independent Director and member of the Shariah Committee at Zurich Takaful (2007–present), Kenanga Investment Bank Berhad (2013–2015) and a consultant of Hijrah Strategic Advisory Group Sdn Bhd. He obtained a double major in Law and the Shariah at the International Islamic University Malaysia (1995-1996). Dr. Yusri bin Mohamad's specialisation areas are in Islamic Constitutional Law, Islamic Law, Human Rights & Islamic Jurisprudence.

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Name	Dr. Badruddin bin Hj. Ibrahim
Position	Member
Experience and Qualifications	<p>Dr. Badruddin Bin Hj Ibrahim is an Associate Professor at the Department of Islamic Law, Ahmad Ibrahim Kulliyah of Laws (AIKOL), International Islamic University Malaysia (IIUM). He joined the AIKOL, in 1995 as a lecturer. He obtained his LL.B. (Shariah & Law) and LL.M. (Shariah & Law) from International Islamic University Islamabad (IIUI) Pakistan in 1989 and 1993, respectively. In 2006, he obtained his PhD in the field of the administration of wealth under Islamic law from IIUM. He has experience in teaching many Islamic Law subject namely: Islamic jurisprudence, Islamic Legal Maxim, Siyasah Shar'iyyah, Islamic Law of Transaction, Human Rights in Islam and Qura'nic, and Hadith on Law. His areas of specialization are Administration of wealth under Islamic Law, Islamic legal principles (Islamic Jurisprudence, Islamic Legal Maxim and Maqasid al-Shari'ah), Transaction in Islamic Law and Islamic law on banking.</p> <p>Previously, Dr. Badruddin was appointed as Shariah Committee member of Alliance Islamic Bank from 2009-2022 and as chairman from 2015-2021.</p>

Name	En. Khairun Najmi Bin Saripudin
Position	Member
Experience and Qualifications	<p>En. Khairun Najmi Bin Saripudin is currently a researcher at ISRA Research Management Centre, INCEIF University, mandated to undertake applied Shariah research, conduct an analytical assessment, and review the content of ISRA and INCEIF publications. Previously, he was with Islamic Banking & Takaful Department, Bank Negara Malaysia (BNM) from the year 2012 until 2022, with an emphasis on serving as the secretary of the Shariah Advisory Council of BNM. Also responsible for formulation of Shariah Standards, legal and regulatory policy, Shariah decision-making framework, as well as Shariah advisory and product reviews. In addition to Shariah, he has experience with other strategic projects, e.g. development of the Islamic finance industry, Islamic banking products and services, Islamic Finance education, as well as risk management and social finance. He holds a Bachelor's and Master's degree in Shariah (Fiqh and Usul) and Shariah (Fiqh al-Muamalat) from University of Malaya in 2009 and 2013 respectively. Then, he obtained his Chartered Islamic Finance Professional (CIFP) in 2013 from INCEIF.</p>

FURTHER INFORMATION ON THE MANAGER, OVERSIGHT COMMITTEE AND SHARIAH ADVISER IS PROVIDED IN THE MANAGER'S WEBSITE AT WWW.MUAMALAT.COM.MY.

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7) CHAPTER 5: THE TRUSTEE

5.3 CORPORATE PROFILE OF MAYBANK TRUSTEES BERHAD (“MTB”)

Summary of Amendments:

1. Updated the “Material Litigation”.

Material Litigation

As at the LPD, the Trustee is not engaged in any material litigation as plaintiff or defendant and the Trustee is not aware of any proceedings, pending or threatened or of any facts likely to give rise to any proceedings which might materially and adversely affect its financial position or business.

8) CHAPTER 6: SALIENT TERMS OF THE DEED

6.1.1 RIGHTS OF THE UNIT HOLDERS

Summary of Amendments:

1. Replaced the reference made to “interim reports” to “semi-annual reports”.

As a Unit Holder of the Fund, and subject to the provisions of the Deed, you have the right:

- 1) to receive distributions of income, if any, of the Fund;
- 2) to participate in any increase in the NAV of Units of the Fund;
- 3) to call for Unit Holders’ Meetings and to vote for the removal of the Trustee or the Manager through a special resolution;
- 4) to exercise the cooling-off right (only for qualified investors) in accordance with Clause 3.9 herein;
- 5) to receive annual and semi-annual reports on the Fund; and
- 6) to exercise such other rights and privileges as provided for in the Deed.

However, a Unit Holder would not have the right to require the transfer to the Unit Holder of any of the Shariah-compliant investments or assets of the Fund. Neither would a Unit Holder have the right to interfere with or to question the exercise by the Trustee (or the Manager on the Trustee’s behalf) of the rights of the Trustee as trustee of the Shariah-compliant investments of the Fund.

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6.3 INCREASE IN FEES AND CHARGES

Summary of Amendments:

1. Amended the wordings on:
 - Sales Charge;
 - Redemption Charge;
 - Annual Management Fee; and
 - Annual Trustee Fee.
-

Sales Charge

The Manager may not charge a sales charge at a rate higher than that disclosed in this Prospectus unless:

- (a) the Manager has notified the Trustee in writing of the higher charge and the effective date for the higher charge;
- (b) a supplementary/replacement prospectus in respect of the Fund setting out the higher charge is registered, lodged and issued; and
- (c) such time as may be prescribed by any relevant law has elapsed since the effective date of the supplementary/ replacement prospectus.

Redemption Charge

The Manager may not charge a Redemption Charge at a rate higher than that disclosed in this Prospectus unless:

- (a) the Manager has notified the Trustee in writing of the higher charge and the effective date for the higher charge;
- (b) a supplementary/replacement prospectus in respect of the Fund setting out the higher charge is registered, lodged and issued; and
- (c) such time as may be prescribed by any relevant law has elapsed since the effective date of the supplementary/ replacement prospectus.

Annual Management Fee

The Manager may not charge an annual management fee at a rate higher than that disclosed in this Prospectus unless:

- (a) the Manager has notified the trustee in writing of the higher charge and the effective date of the charge;
- (b) the Manager has notified the Unit Holders of the higher rate and the date on which such higher rate is to become effective; such time as may be prescribed by any relevant law shall have elapsed since the notice is sent; and
- (c) a supplementary/replacement prospectus stating the higher rate is registered, lodged and issued; such time as may be prescribed by any relevant law shall have elapsed since the date of the supplementary/replacement prospectus.

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Annual Trustee Fee

The Trustee may not charge an annual trustee fee at a rate higher than that disclosed in this Prospectus unless:

- (a) the Trustee has notified the Manager in writing of the higher charge and the effective date of the charge;
- (b) the Manager has notified the Unit Holders of the higher rate and the date on which such higher rate is to become effective; such time as may be prescribed by any relevant law shall have elapsed since the notice is sent; and
- (c) a supplementary/replacement prospectus stating the higher rate is registered, lodged and issued; such time as may be prescribed by any relevant law shall have elapsed since the date of the supplementary/replacement prospectus.

6.5 PERMITTED EXPENSES PAYABLE OUT OF THE FUND'S PROPERTY

Summary of Amendments:

1. Amended the wordings for "Permitted Expenses Payable Out of the Fund's Property".

Only the expenses (or part thereof) which are directly related and necessary to the operation and administration of the Fund may be charged to the Fund. These would include (but are not limited to) the following:

- (a) commissions/fees paid to brokers/dealers in effecting dealings in the Shariah-compliant investments of the Fund, shown on the contract notes or confirmation notes;
- (b) taxes and other duties charged on the Fund by the government and/or other authorities;
- (c) costs, fees and expenses properly incurred by the auditor and/or tax agent appointed for the Fund;
- (d) costs, fees and expenses incurred for any modification of this Deed save where such modification is for the benefit of the Manager and/or the Trustee;
- (e) costs, fees and expenses incurred for any meeting of the Unit Holders save where such meeting is convened by, or for the benefit of the Manager and/or the Trustee;
- (f) costs, commissions, fees and expenses of the sale, purchase, takaful and any other dealing of any asset of the Fund;
- (g) costs, fees and expenses incurred in engaging any specialist approved by the Trustee for investigating or evaluating any proposed Shariah-compliant investment of the Fund;
- (h) costs, fees and expenses incurred in engaging any adviser for the benefit of the Fund;
- (i) costs, fees and expenses incurred in the preparation and audit of the taxation, returns and accounts of the Fund;
- (j) costs, fees and expenses incurred for the fund valuation and accounting of the Fund performed by a fund valuation agent;
- (k) costs, fees and expenses incurred in the termination of the Fund or the removal of the Trustee or the Manager and the appointment of a new trustee or management company;

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- (l) costs, fees and expenses incurred in relation to any arbitration or other proceedings concerning the Fund or any asset of the Fund, including proceedings against the Trustee or the Manager by the other for the benefit of the Fund (save to the extent that legal costs incurred for the defence of either of them are not ordered by the court to be reimbursed by the Fund);
- (m) remuneration and out of pocket expenses of the person(s) or members of a committee undertaking the oversight function of the Fund, unless the Manager decides otherwise;
- (n) costs, fees and expenses deemed by the Manager to have been incurred in connection with any change or the need to comply with any change or introduction of any law, regulation or requirement (whether or not having the force of law) of any governmental or regulatory authority;
- (o) (where the custodial function is delegated by the Trustee) charges and fees paid to sub-custodians taking into custody any foreign assets or Shariah-compliant foreign assets of the Fund;
- (p) expenses and charges incurred in the printing and postage for the annual/semi-annual report, tax certificates, reinvestment statements and other services properly incurred in the administration of the Fund; and
- (q) all costs and/or expenses associated with the distributions declared pursuant to the Deed and the payment of such distribution including without limitation fees, costs and/or expenses for the revalidation or reissuance of any distribution cheque or warrant or telegraphic transfer.

THERE ARE FEES INVOLVED AND INVESTORS ARE ADVISED TO CONSIDER THEM BEFORE INVESTING IN THE FUND

6.6 THE MANAGER'S RIGHT TO RETIRE

Summary of Amendments:

1. Amended to reflect the latest amendment made in the First Supplemental Deed of the Fund.

The Manager shall have the power to retire in favour of some other corporation and as necessary under any relevant law upon giving to the Trustee twelve (12) months' notice in writing of its desire so to do, or such lesser time as the Manager and the Trustee may agree upon, and subject to the fulfilment of the following conditions:

- the retiring Manager shall appoint such corporation by writing under the seal of the retiring Manager as the management company of the Fund in its stead and assign to such corporation all its rights and duties as management company of the Fund;
- such corporation shall enter into such deed or deeds as the Trustee may consider to be necessary or desirable to secure the due performance of its duties as management company for the Fund; and

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- upon the payment to the Trustee of all sums due from the retiring Manager to the Trustee hereunder at the date of such retirement, the retiring Manager shall be absolved and released from all further obligations hereunder but without prejudice to the rights of the Trustee or any Unit Holder or other person in respect of any act or omission on the part of the retiring Manager prior to such retirement and the new management company may and shall thereafter exercise all the powers and enjoy all the rights and shall be subject to all the duties and obligations of the Manager hereunder as fully as though such new management company had been originally a party to this Deed.

6.10 TERMINATION OF THE FUND

Summary of Amendments:

1. Updated the “Termination of the Fund”.

The Fund may be terminated or wound up should the following events occur:

- The SC’s approval is revoked under section 256E of the Act;
- A special resolution is passed at a Unit Holders’ meeting to terminate or wind up the Fund, following occurrence of events stipulated under section 301(1) of the Act and the court has confirmed the resolution, as required under section 301(3) of the Act;
- A special resolution is passed at a Unit Holders’ meeting to terminate or wind up the Fund;
- The Fund has reached its maturity date as specified in the Deed; and
- The effective date of an approved transfer scheme (if any) has resulted in the Fund, which is the subject of the transfer scheme, being left with no asset/property.

Notwithstanding the aforesaid, the Manager may, in consultation with the Trustee, terminate the trust hereby created and wind up the Fund without having to obtain the prior approval of the Unit Holders upon the occurrence of any of the following events:

- (a) if any new law shall be passed which renders it illegal; or
- (b) if in the reasonable opinion of the Manager it is impracticable or inadvisable to continue the Fund and the termination of the Fund is in the best interests of the Unit Holders.

If the Fund is left with no Unit Holder, the Manager shall also be entitled to terminate the Fund.

Upon the termination of the Fund, the Trustee shall:

- (a) sell all the assets of the Fund then remaining in its hands and pay out of the Fund any liabilities of the Fund; such sale and payment shall be carried out and completed in such manner and within such period as the Trustee considers to be in the best interests of the Unit Holders; and
- (b) from time to time distribute to the Unit Holders, in proportion to the number of Units held by them respectively:
 - (i) the net cash proceeds available for the purpose of such distribution and derived from the sale of the investments and assets of the Fund less any payments for liabilities of the Fund; and
 - (ii) any available cash produce;

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provided always that the Trustee shall not be bound, except in the case of final distribution, to distribute any of the moneys for the time being in his hands the amount of which is insufficient for payment to the Unit Holders of fifty (50) sen in respect of each Unit and provided also that the Trustee shall be entitled to retain out of any such moneys in his hands full provision for all costs, charges, taxes, expenses, claims and demands incurred, made or anticipated by the Trustee in connection with or arising out of the winding-up of the Fund and, out of the moneys so retained, to be indemnified against any such costs, charges, taxes, expenses, claims and demands; each such distribution shall be made only against the production of such evidence as the Trustee may require of the title of the Unit Holder relating to the Units in respect of which the distribution is made.

In the event of the Fund is terminated, the Trustee shall be at liberty to call upon the Manager to grant the Trustee, and the Manager shall so grant, a full and complete release from the Deed and the Manager shall indemnify the Trustee against any claims arising out of the Trustee's execution of the Deed provided always that such claims have not been caused by any failure on the part of the Trustee to exercise the degree of care and diligence required of a trustee as contemplated by the Deed and all relevant laws.

The Manager and the Trustee shall, as soon as practicable after the winding up of the Fund inform Unit Holders and the relevant authorities of the same.

Where the termination of the Fund and the winding-up of the Fund has been occasioned by any of the events set out herein;

- (a) if the Manager have gone into liquidation, except for the purpose of reconstruction or amalgamation upon terms previously approved in writing by the Trustee and the relevant authorities;
- (b) if, in the opinion of the Trustee, the Manager has ceased to carry on business; or
- (c) if, in the opinion of the Trustee, the Manager has to the prejudice of Unit Holders failed to comply with the provisions of the Deed or contravened any of the provisions of any relevant law;

the Trustee shall summon for a Unit Holders meeting to get directions from the Unit Holders. If a Special Resolution is passed by the Unit Holders at the meeting to terminate the trust and wind-up the Fund, the Trustee shall apply to the court for an order confirming such Special Resolution. The Trustee shall arrange for a final review and audit of the final accounts of the Fund by the auditor of the Fund.

In all other cases of termination of the trust and winding-up of the Fund, such final review and audit by the auditor of the Fund shall be arranged by the Manager.

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6.11.1 QUORUM REQUIRED FOR A UNIT HOLDERS' MEETING

Summary of Amendments:

1. Amended to reflect the latest amendment made in the First Supplemental Deed of the Fund.
-

The quorum required for a meeting of the Unit Holders, shall be five (5) Unit Holders, whether present in person or by proxy; however, if the Fund, has five (5) or less Unit Holders, the quorum required for a meeting of the Unit Holders of the Fund shall be two (2) Unit Holders, whether present in person or by proxy.

If the meeting has been convened for the purpose of voting on a Special Resolution, the Unit Holders present in person or by proxy must hold in aggregate at least twenty-five per centum (25%) of the Units in circulation of the Fund at the time of the meeting.

If the Fund has only one (1) remaining Unit Holder, such Unit Holder, whether present in person or by proxy, shall constitute the quorum required for the meeting of the Unit Holders of the Fund.

9) CHAPTER 7: RELATED-PARTY TRANSACTIONS AND CONFLICT OF INTEREST

7.1 MANAGER

Summary of Amendments:

1. Replaced the reference made to "investment committee" to "oversight committee".
-

The directors and officers of the Manager, and members of the Oversight Committee should avoid any conflict of interest arising, and if any conflict arises, should ensure that the Fund is not disadvantaged by the transaction concerned. Any transaction carried out by or on behalf of the Fund should be executed on terms which are the best available for the Fund and which are no less favourable to the Fund than an arm's length transaction between independent parties. In the event the interest of any directors and employees of the Manager, and members of the Oversight Committee is directly or indirectly involved, he or she would abstain from being involved with any decision making process of the said transaction.

No fees other than the ones set out in this Prospectus have been paid to any promoter of the Fund, or the Trustee (either to become a trustee or for other services in connection with the Fund), or the Manager for any purpose or as allowed by regulations or approved by the authorities.

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10) CHAPTER 9: ADDITIONAL INFORMATION

9.1 CUSTOMER SERVICES

Summary of Amendments:

1. Replaced the reference made to “interim reports” to “semi-annual reports”.

Where to Purchase and Redeem

Units can be purchased or redeemed on any Business Day between 9.00 a.m. to 4.00 p.m. at the business office of the Manager, details of which are as follows:

4th Floor, Menara Bumiputra
Jalan Melaka
50100 Kuala Lumpur

You may always contact our team of Customer Service personnel who would be happy to assist in:

1. enquiry on balance of account and personal details;
2. repurchase, transfer, switching and cooling-off request (where applicable);
3. request to change correspondence/registered address, telephone number and other personal details;
4. request for confirmation advices on purchase and other transactions related to your unit holdings, half yearly statements and copy of annual and/or semi-annual reports;
5. other queries regarding the Fund's performance.

You may choose to communicate with us via:

- customer service hotline: 603-2615 8400
- facsimile: 603-2070 0157
- email: misb@muamalat.com.my

You can also review and track the performance of your Units by checking the unit prices which are published on www.muamalat.com.my on a daily basis.

Who should I contact for further information or to lodge a complaint?

For internal dispute resolution, you may contact us:

- a) Via phone to : 603-2615 8400
- b) Via fax to : 603-2070 0157
- c) Via email to : misb@muamalat.com.my
- d) Via letter to : 4th Floor, Menara Bumiputra
Jalan Melaka
50100 Kuala Lumpur

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Keeping Abreast of Developments in the Fund

Investors are able to obtain the latest information on the Fund as well market updates at our office or through any of our authorised distributors/agents set out in Sections 9.1 and 9.2. Investors can also view or track the unit prices of the Fund which are published on www.muamalat.com.my on a daily basis.

9.3 DEED

Summary of Amendments:

1. Added information on the first supplemental deed.

Deed	Date
Principal Deed	18 September 2020
First Supplemental Deed	29 March 2023

9.4 FINANCIAL YEAR END

Summary of Amendments:

1. Replaced the reference made to “interim reports” to “semi-annual reports”.

Fund	Financial Year End
MIINTMMF	30 June

When you invest in the Fund, the Manager will undertake to send you the following within 2 months:-

- Written confirmation on all transactions and income distributions;
- Unaudited semi-annual report for the half year of the Fund’s financial year; and
- Annual audited report for the Fund’s financial year-end.

THE FUND’S ANNUAL REPORT IS AVAILABLE UPON REQUEST

11) CHAPTER 10: DOCUMENTS AVAILABLE FOR INSPECTION

Summary of Amendments:

1. Replaced the reference made to “interim reports” to “semi-annual reports”.

Unit Holders may inspect without charge, at the registered office of the Manager and the business office of the Trustee, during their ordinary business hours, the following documents or copies thereof, where applicable:

- (a) The Deed and the supplementary deed(s) (if any) of the Fund;
- (b) The current Prospectus and supplementary/replacement Prospectuses (if any) of the Fund;

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- (c) The latest annual and semi-annual reports of the Fund (if any);
- (d) Each material contract or document referred to in this Prospectus;
- (e) All reports, letters or other documents, valuations and statements by any expert, any part of which is extracted or referred to in this Prospectus;
- (f) The audited financial statements of the Manager and the Fund for the current financial year and for the last three financial years or from the date of incorporation/commencement (if less than three years);
- (g) Any writ and relevant cause papers for all material litigation and arbitration disclosed in the Prospectus (where applicable); and
- (h) Any consent given by experts or persons named in this Prospectus as having made a statement that is included in this Prospectus or on which a statement made in this Prospectus is based.

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